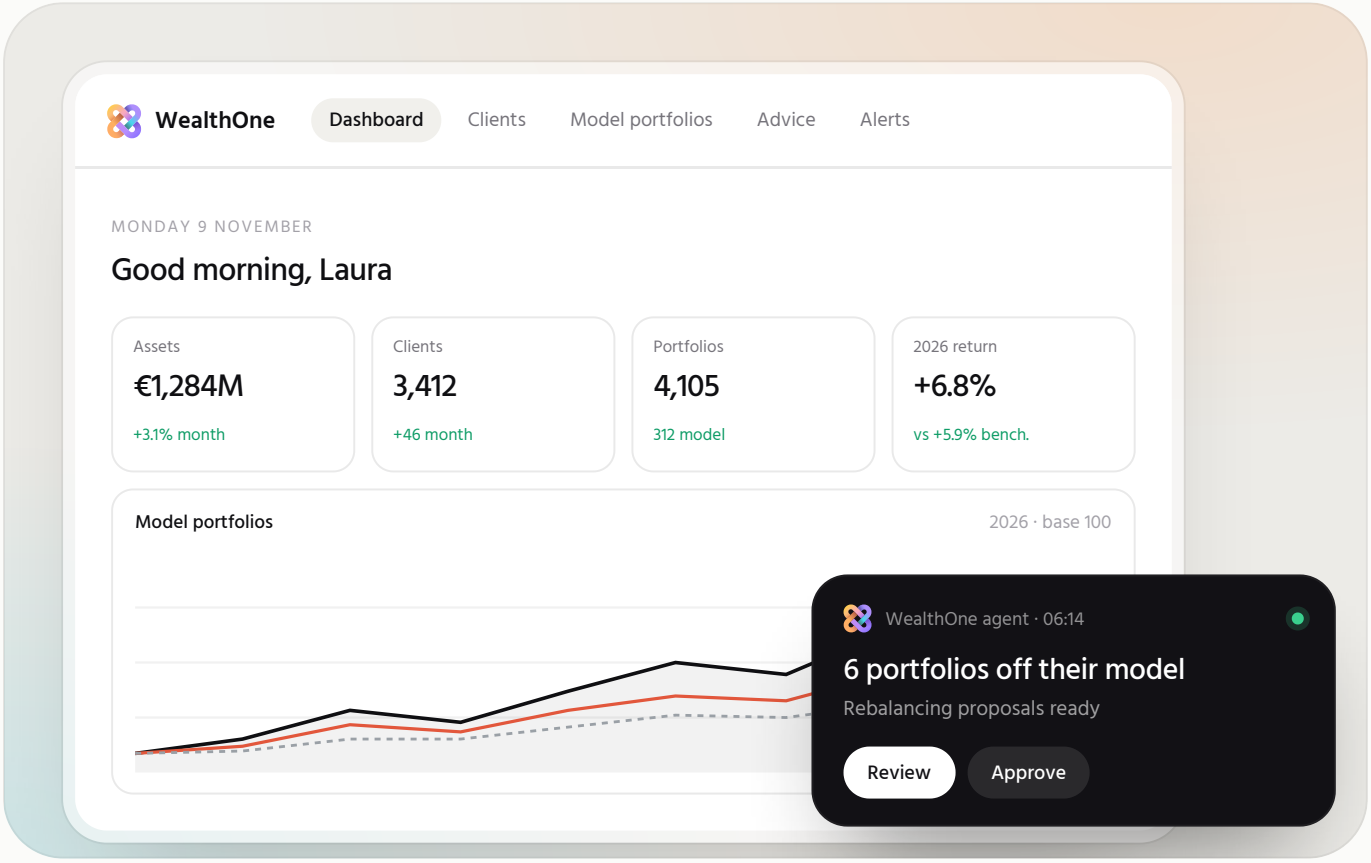
WealthOne
by GPTadvisor

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Your portfolio software has fallen behind.

WealthOne prepares the analysis and proposals for every portfolio.
Your advisors win back hours to spend with their clients.



1 min
for tasks that used to take 27 minutes

Migration
included: our team does it

Your cloud
or ours. The data is always yours

We talk
30 minutes

We migrate
clients and history

Side by side
until it all reconciles

You switch
when your contract ends

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CNMV regulatory sandbox
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